

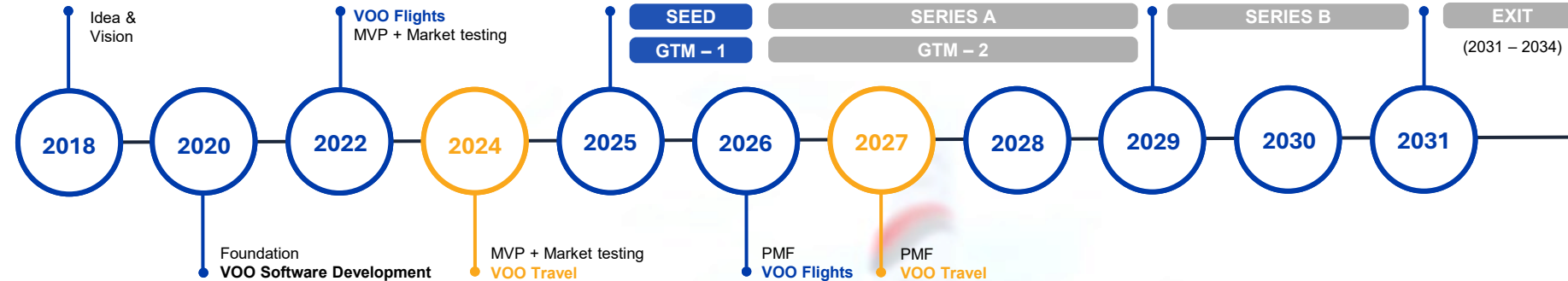
DIGITAL TRANSFORMATION IN BUSINESS AVIATION



COMPANY

Foundation:
MVP + Start of operations:
Headquarters:
Website:
Web-based software:

2018
Q3 / 2022
Graz, Austria
www.VOO.aero
www.VOO.flights



INVESTMENT OPPORTUNITIES

Target Investment:
Use of Funds:
Equity Offer:
Projected Exit Multiple:
Break-Even-Point:
Profit Potential by 2031:
Profit Potential by 2034:

€ 1,5M (Seed)
Product Market Fit (PMF)
20% company share
> x20 (after 2031)
< 24 months
> € 40 million
> € 180 million

VISION

Our vision is to transform the business aviation industry, make it transparent and efficient. **#reVOOlution**

MISSION

Our mission is to organize the business aviation industry's information and make it universally accessible and useful. **#gamechanger #eVOOlution**



Robert Plhak, CEO
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Gernot Winter, CEO
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CHALLENGES & OPPORTUNITIES

- Fragmented, semi-digital industry
- De-centralized data
- Manual processes
- Lack of automation
- Inefficiencies
- Legacy systems
- Missing standardization

MARKET

High growth potential – business aviation market set to grow from **\$24B** to > **\$50B** by 2035.

MANAGEMENT TEAM



Robert PLHAK
Partner & CEO



Gernot Winter
Founder & CEO



Mario Pichler
COO / CPO



Magdalena Mauthner
CTO

VOO FLIGHTS

The *world's first* **GDS** ("Global Distribution System"), next-generation and *award-winning* digital **B2B marketplace** enabling **instant bookings** of business aviation aircraft, **payments** and **flight organization**.

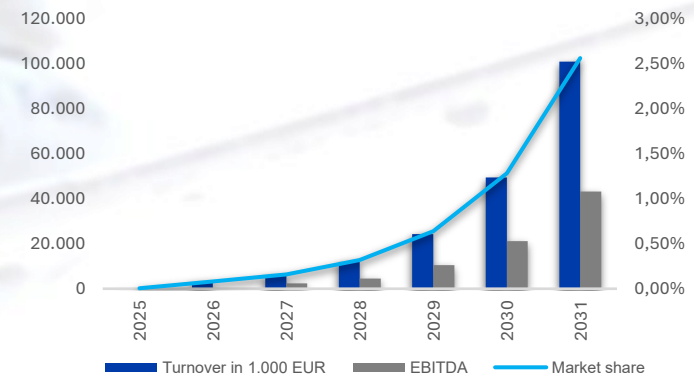
- Automation + optimization
- Big Data + forecasting
- Efficiency throughout the sector
- 170+ operators & 300+ charter broker
- B2C booking solution (**VOO Travel**)

VOO TRAVEL – B2C Travel App

The first fully integrated ALL-IN-ONE travel app and ecosystem offering end-to-end, AI-powered and blockchain-backed experience incl. business aviation aircraft powered by **VOO Flights**.

REVENUE STREAMS

License fees, booking fees, transaction / processing fees, value added services (tba).



WHY INVEST in VOO?

- First-Mover Advantage:** world's first GDS in business aviation – advanced product development, growing customer base.
- Early Investment Opportunity:** two more investment rounds until exit / IPO.
- Scalable Business Model:** applicable to a variety of means of transport and business areas / exponential growth potential.
- Risk mitigation:** experienced management team and industry professionals.